

**YOUR GLOBAL MOBILITY
ENGINEERING EXPERTS**

EDAG ENGINEERING GROUP AG

INVESTOR PRESENTATION



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1. ABOUT EDAG



2. KEY FIGURES



3. CONTACT

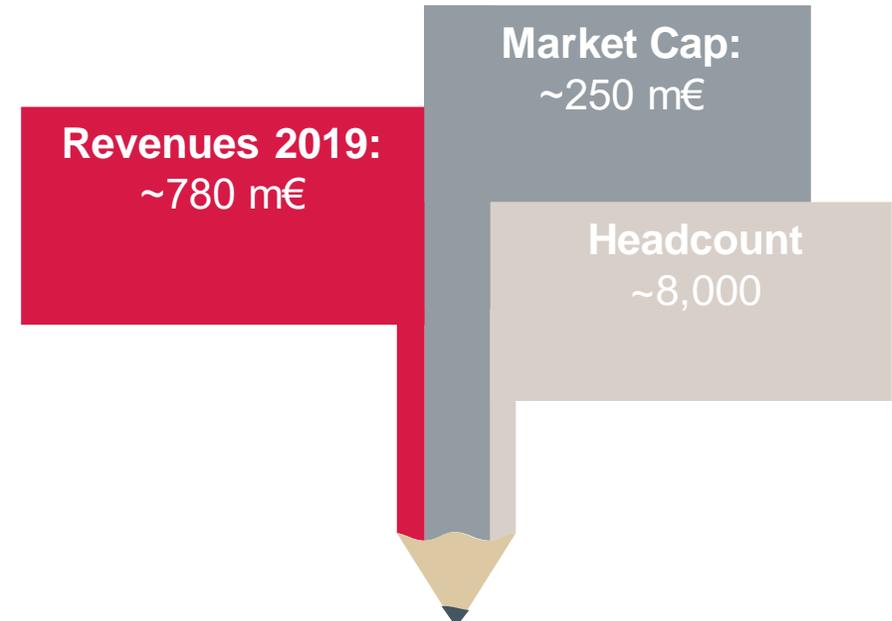
ABOUT EDAG



EDAG'S BUSINESS MODEL AT A GLANCE (I/II)



- Engineering Service provider to the global automotive industry
- Not dependent on cars or parts sold – but on R&D budgets
- Asset light (CapEx <4% of sales)
- International Scope
- Independent



EDAG'S BUSINESS MODEL AT A GLANCE (II/II)

E-mobility



Autonomous Drive &
Active Safety

Smart factory



change is our business – we develop future mobility

Connectivity & User
Experience



Mobility Services

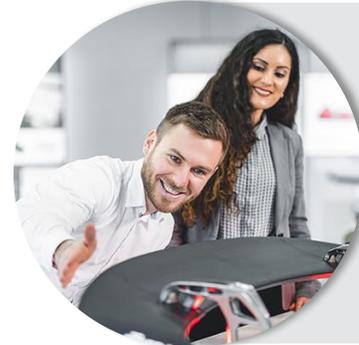
OUR FIELDS OF ACTIVITY



COMPLEXITY ↑



**BUSINESS DEVELOPMENT
& CONSULTING**



**COMPLETE VEHICLE
DEVELOPMENT**



EDAG PRODUCTS



**ENGINEERING
SERVICES
(TIME & MATERIAL)**



**MODULE & FUNCTION
DEVELOPMENT**

ASSUMPTION OF RESPONSIBILITY →

RANGE OF SERVICES OUR THREE SEGMENTS

Vehicle Engineering

61% of revenue



Electrics / Electronics

25% of revenue



Production Solutions

14% of revenue



Software & Digitalization

~8,000 highly dedicated employees

Global presence in 19 countries

CUSTOMER PORTFOLIO

Automotive & Truck OEM



~84 % of revenue

Automotive Suppliers



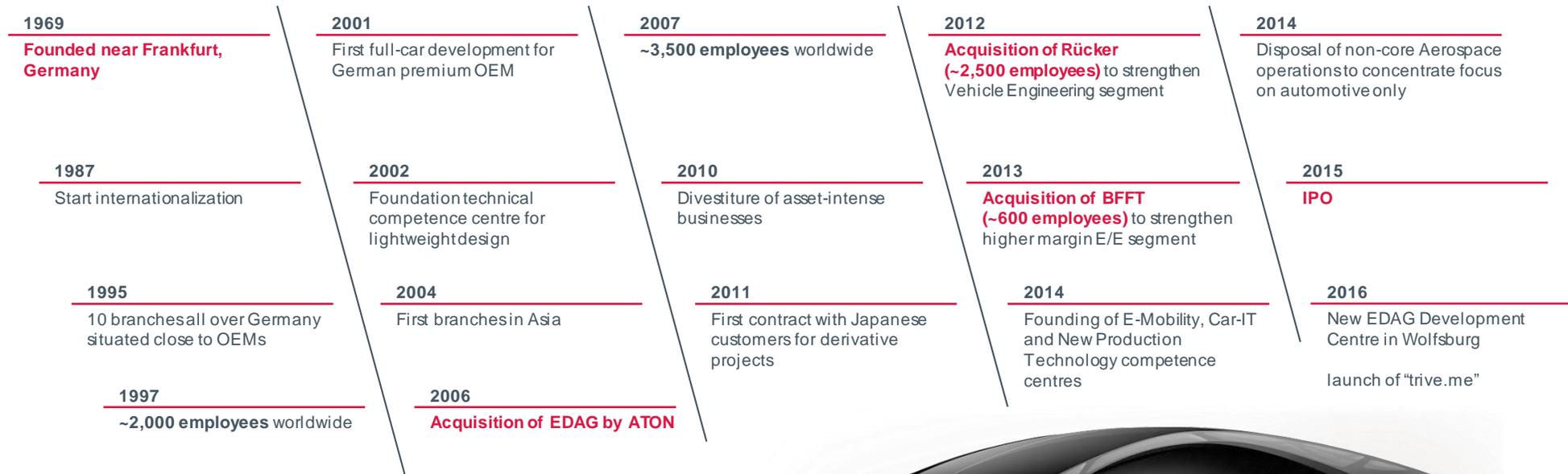
~12 % of revenue

Other Industries

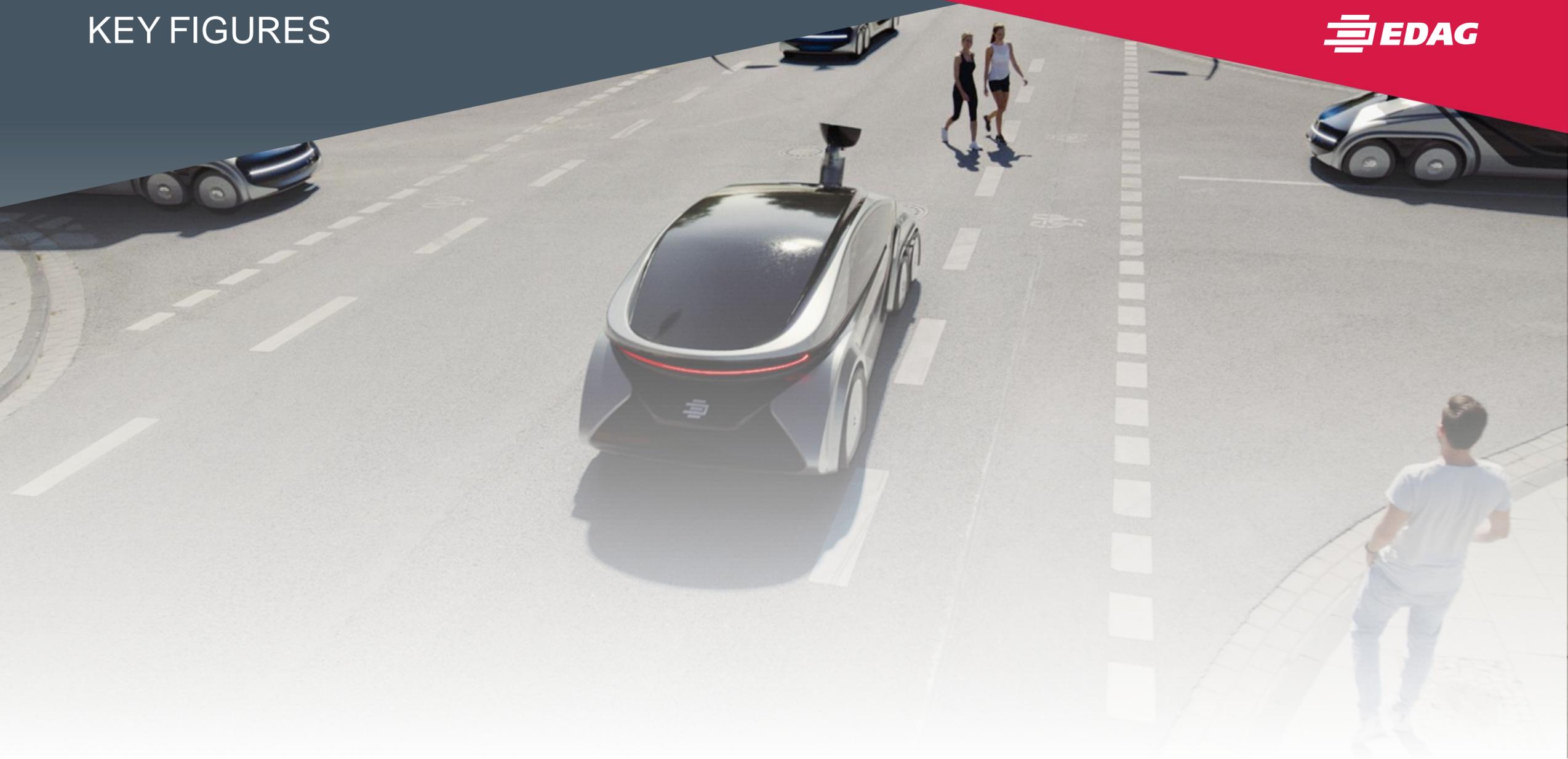


~4 % of revenue

Focused internationalization and acquisition strategy has created a leading global engineering services provider (“ESP”)

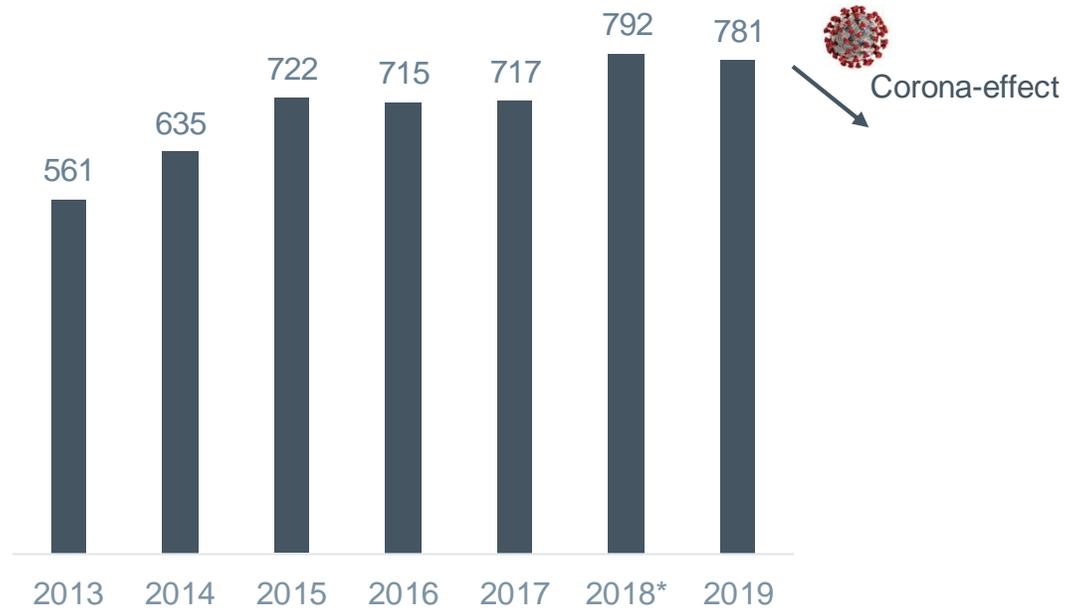


KEY FIGURES

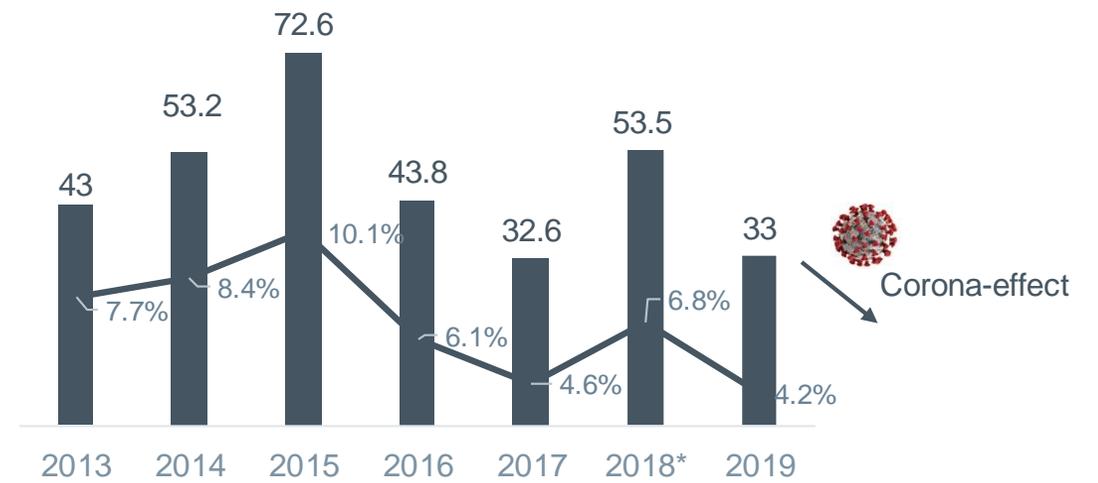


REVENUES AND ADJUSTED EBIT

Revenues



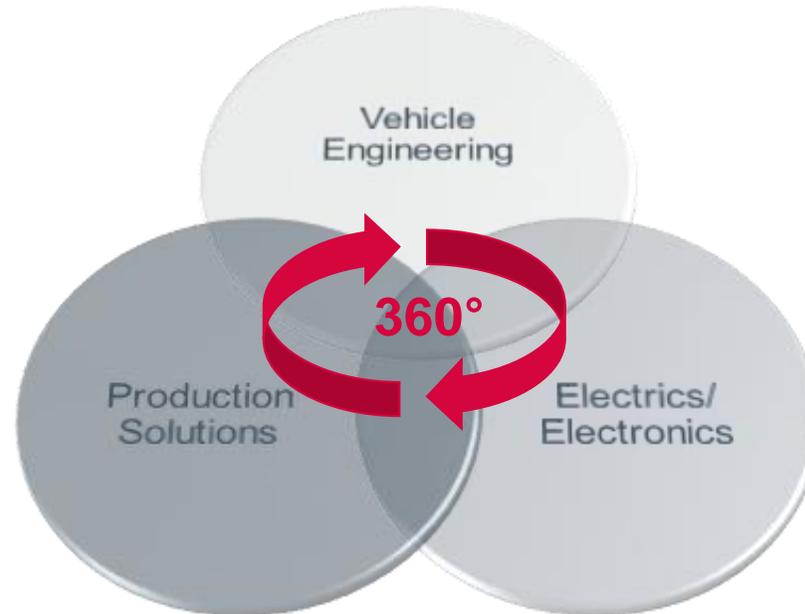
adj. EBIT



* adjusted base on new IFRS 16 standards

- New Mobility Players
- Interior/Exterior of the future
- Lightweight Design

- Industry 4.0 / Smart Factory
- New Mobility Players
- Industrial Solutions



- New Architectures
- Autonomous Drive & Active Safety
- Connectivity & User Experience
- Mobility & Cloud Services

EDAG the Global Mobility Engineering Experts
360° unique vehicle and production engineering expertise

5 REASONS TO INVEST



Experience and expertise

Unique performance range



International top position

Advantage through innovation

Change is our business

CONTACT



If you require more information or a meeting, please feel free to contact us!



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