

MUTARES



AUTOMOTIVE & MOBILITY

Automotive & Mobility Segment: Portfolio companies

Strong relationship with the automotive market and major global OEMs

Plastics



Acquired: 2020/21/22



Acquired: 2019

OEM



Acquired: 2020



Acquired: 2023

Metals



Acquired: 2020/22/23




Acquired: 2019/21

EUR 2.5 bn
Segment revenues

6
Portfolio companies

>14,500
Employees

Ferr/AI United – newly founded Powerhouse with EUR > 1.3 billion in revenues under development Mutares forms FerrAI United with significant potential for future value appreciation




Automotive Sector

Frankfurt a. M., GER
Headquartered

2023
Founded

5,000
Employees

Geographical presence





Global partner for metallic components and systems for the automotive industry



Unique due to global presence and complementary product range

- More than 25 locations worldwide
- Network of production and development sites - in Europe, North America and Asia Pacific
- Supplying leading OEMs worldwide with a range of products from metal forming and machining to assembly and testing

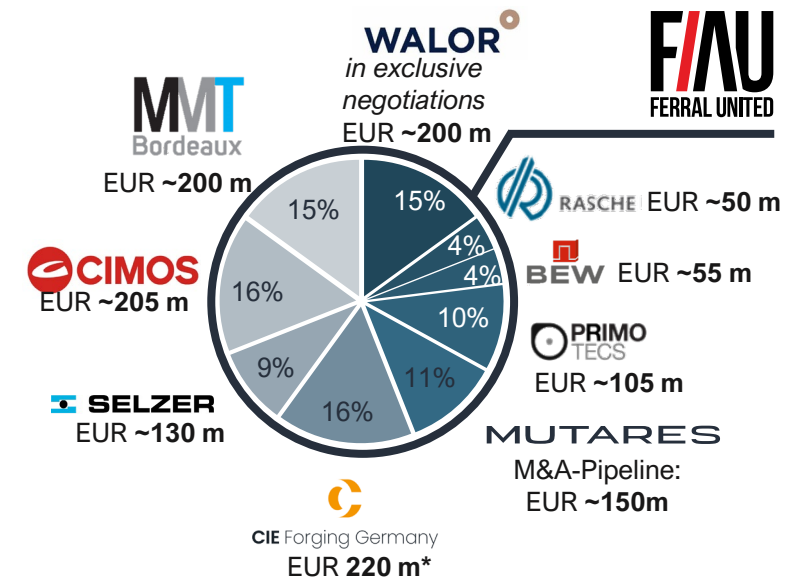


Growth through a strong network and innovation

Goal: Bundling the competences of all companies in the Group in order to lead the automotive industry into the future with global innovative strength together with the OEMs

- Worldwide flexible and fast supply of high-quality products through global presence
- Continuous innovation and upheaval of new and traditional technologies

Annualized Revenues in 2024e:
EUR > 1.3 billion



* Signing in August 2023

A single, integrated group

amaneos

amaneos

A global player with a start-up mentality. We bring together three category leaders, who operate independently to accelerate customers' progress, while working together to provide global support.

www.amaneos.com

Serving customers across 3 specialist areas

Exterior & interior systems



LMS is a partner in light-weight design parts for all leading OEMs, offering a complete range of exterior and interior systems.

www.lms-automotive.com

Fluid, Rubber & sealing solutions



SFC is the first choice global partner for OEMs seeking exceptional fluid transfer systems, sealing solutions, compound and rubber components.

www.sfc-solutions.com

High-performance plastic parts



Mold Tec's is a specialist global partner to the mobility industry, manufacturing high-performance plastic parts and complex moulded systems.

www.moldtecs.com

Born to move.

agility.
flexibility.
innovation.

MUTARES

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